

## Item 1 – Cover Page

### Part 2B of Form ADV: Brochure Supplement February 2021

Kevin J Dunleavy



Zehnder Wealth Management, LLC  
113 E 13<sup>th</sup> St  
Saint Cloud, FL 34769

#### Contact Information:

Kevin J Dunleavy

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This brochure supplement provides information about Kevin Dunleavy that supplements our brochure. You should have received a copy of that brochure. Please contact us if you did not receive Zehnder Wealth Management, LLC's brochure or if you have any questions about the contents of this supplement.

Zehnder Wealth Management, LLC is a registered investment adviser in the State of Florida. Registration of an Investment Adviser does not imply any level of skill or training. The oral and written communications of an Adviser provide you with information about which you determine to hire or retain an Adviser.

## Item 2 – Educational background & Business Experience

### Principal Executive Officers & Management Persons:

Kevin J Dunleavy, Candidate for CFP®

Year of Birth: 1963

Education: BSBA, Finance University of Florida  
Boston College, College of Financial Planning

License(s): Series 65

Related Work History:

Jan 2020 – Current- Zehnder Wealth Management, LLC – Investment Advisor  
Representative

### **Item 3 – Disciplinary Information**

There are no legal or disciplinary events that are material to the evaluation of Mr. Dunleavy.

### **Item 4 – Other Business Activities**

Kevin Dunleavy is involved in real estate and marketing consulting.  
Virginia Dr LLC is real estate investment personally owned

### **Item 6 - Supervision**

Mr. Dunleavy is under the direct supervision of Christopher Zehnder. He is bound by our firm's Code of Ethics.

### **Item 7 – Requirements for State-Registered Advisers**

Mr. Dunleavy has not been involved in any arbitration claim alleging damages in excess of \$2,500. Furthermore, he has neither been involved in nor found liable in any civil, self-regulatory organization, or administrative proceeding nor has been the subject of any bankruptcy petitions.